

MGTS IDAD Future Wealth Fund

Factsheet – 01 January 2026



Investment Objective

The objective of the MGTS IDAD Future Wealth Sub-fund is to provide capital growth over any 7 year period.

Investment Manager Commentary

December was a challenging month for the IDAD Future Wealth Fund, with the portfolio returning -3.38%, compared with a +0.36% gain for the IA Flexible Investment sector. The decline reflected a broad pullback across growth-oriented and thematic equities, particularly those linked to technology, clean energy and China-related exposures, as investors locked in profits and rotated briefly toward more defensive areas late in the year.

Weakness was spread across several of the Fund's core themes. Areas such as digital entertainment, cybersecurity, biotechnology, clean energy, blockchain and China internet all detracted over the month, while individual holdings including CrowdStrike, MercadoLibre, Nu Holdings and Madrigal Pharmaceuticals also faced short-term pressure. This volatility followed a period of strong performance earlier in the year and was consistent with the Fund's higher-risk profile.

Importantly, the long-term investment case remains intact. The portfolio is deliberately positioned around powerful structural trends, including artificial intelligence, digital infrastructure, cybersecurity, healthcare innovation, electrification, clean energy and advanced semiconductors. These themes continue to benefit from sustained capital investment, accelerating adoption and long growth runways that extend well beyond short-term market cycles.

As we move into 2026, the Fund remains focused on capturing the upside from transformational technologies and innovation-led growth, accepting higher short-term volatility in pursuit of long-term capital appreciation.

Key Facts

Authorised Corporate Director (ACD)	Margetts Fund Management Ltd
Investment Manager	IDAD Limited
Portfolio Managers	Tom McGrath Andy Merricks
IA Sector	Flexible Investment
ISIN	GB00BN7JHF40 (Class A) GB00BN7JHG56 (Class R)
Launch Date	September 2021
Launch Price	100.00p
Vehicle Type	UK OEIC
Price (NAV)	111.99(Class A) 108.52 (Class R)
OCF	1.00% (Class A) 2.33% (Class R)
Dealing Cut Off	10:30am
Valuation Point	12 noon
Minimum Investment	£1,000
Base Currency	GBP

Performance	1 Month	3 Months	6 Months	1 Year	2 Year	3 Year	YTD
MGTS IDAD Future Wealth (%)	-3.38	-0.08	17.49	23.87	44.99	56.95	-
IA Flexible Investment sector (%)	0.36	3.25	9.85	12.00	22.56	31.23	-

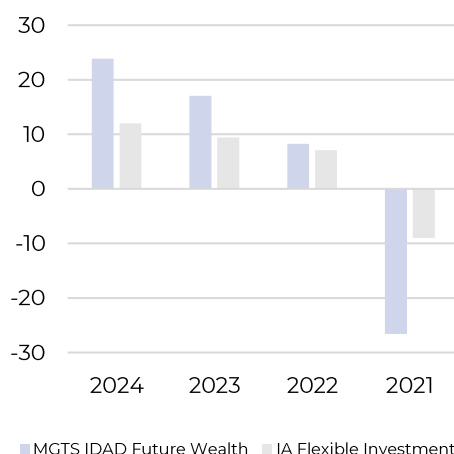
Source: FE Analytics 31.12.2025

Rolling Discrete Annual Performance	31/12/2024 – 31/12/2025	31/12/2023 – 31/12/2024	31/12/2022 – 31/12/2023	31/12/2021 – 31/12/2022	31/12/2020 – 31/12/2021
MGTS IDAD Future Wealth (%)	23.87	17.05	8.25	-26.56	-
IA Flexible Investment (%)	12.00	9.42	7.08	-8.98	11.30

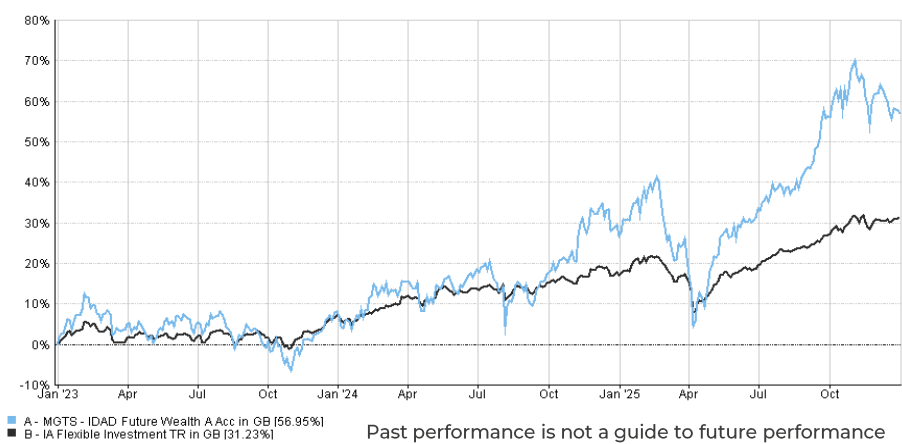
The IA (Investment Association) Flexible Investment sector is used as the comparator. This is considered appropriate for investors to use when comparing performance as the strategy results in the Fund meeting the definition of this sector.

Source: FE Analytics 31.12.2025

Discrete Annual Performance



Last 3 Years Performance



Email: info@idadfunds.com



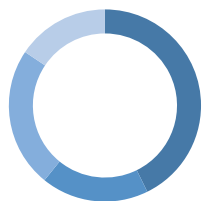
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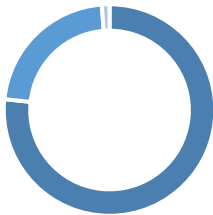
Sector Allocation



- Digital Industry (42.23%)
- Healthcare Innovation (17.89%)
- Online Life (23.28%)
- New Energy (15.43%)

Source: IDAD Ltd 31.12.2025

Asset Allocation



- Collective Investment Schemes (76.64%)
- Equities (22.19%)
- Cash (1.17%)

Source: IDAD Ltd 31.12.2025

Top 10 Portfolio Holdings	%	Sector
First Trust NYSE Arca Bio	6.48%	Healthcare Innovation
iSh Hlthcr Innov UCITS	6.06%	Healthcare Innovation
FST TST CLOUD COMP A ACC	5.82%	Digital Industry
VanEck Uran and Nuc ETF A	5.71%	New Energy
First Trust Bloomberg Glb	5.60%	Digital Industry
KRANESHARES CHINA INT ETF	5.52%	Online Life
X Artificial Intelligence	5.36%	Digital Industry
Madrigal Pharmac	5.35%	Healthcare Innovation
Amun Ms R&ai Etf	5.25%	Digital Industry
Xtrackers Future Mobility	5.21%	New Energy

Source: IDAD Ltd 31.12.2025

Share Class Information

Name	ISIN	Minimum Initial Investment	Minimum Regular Investment	Initial Charge	AMC	Ongoing Charges
MGTS IDAD Future Wealth Fund A Acc	GB00BN7JHF40	£1,000	£100	0%	0.60%	1.00%
MGTS IDAD Future Wealth Fund R Acc	GB00BN7JHG56	£1,000	£100	5%	1.50%	2.33%

The investment policy of the MGTS IDAD Future Wealth Sub-fund is to provide capital growth over any 7 year period. The Fund will be actively managed through investments which focus on sectors that are expected to deliver strong Capital Growth in the future, including those that incorporate innovative technologies, changing demographics and changing economic developments. The Investment Manager will use their expertise to select Investments, rather than tracking a stockexchange or index.

IMPORTANT INFORMATION

This document has been produced for information only and represents the views of IDAD Limited at the time of writing. It should not be construed as Investment Advice. No investment decisions should be made without first seeking advice. Full details of the MGTS/IDAD Funds, including risk warnings, are published in the MGTS/ IDAD Funds Prospectus. Margetts Fund Management Limited is the Authorised Corporate Director of The Funds and is authorised and regulated by the Financial Conduct Authority FRN 208565.

RISK WARNINGS

The MGTS/IDAD Funds are subject to normal stock market fluctuations and other risks inherent in such investments. The value of your investment and the income derived from it can go down as well as up, and you may not get back the money that you have invested. Investments in overseas equities may be affected by changes in exchange rates, which could cause the value of your investment to increase or diminish. Capital appreciation in the early years will be adversely affected by Initial Charges, so you should regard your investment as medium to long term. Past performance is not a guide to future performance. Every effort is taken to ensure the accuracy of this data, but no warranties are given.

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