

MGTS IDAD Future Wealth Fund Factsheet – 01 February 2026



Investment Objective

The objective of the MGTS IDAD Future Wealth Sub-fund is to provide capital growth over any 7 year period.

Investment Manager Commentary

The IDAD Future Wealth Fund made a strong start to the year in January, delivering a solid positive return and comfortably outperforming its peer group over the month. Performance reflected the Fund's exposure to long-term structural growth themes, with leadership coming from areas where the build-out of digital infrastructure, energy transition and next-generation technology continues to accelerate.

Returns were led by several of the Fund's core holdings at the heart of the global digital and industrial transformation. ASML was the standout performer, rising +30.05%, as demand for advanced semiconductor manufacturing equipment remained strong, reinforcing its central role in enabling AI and high-performance computing. Exposure to the energy transition also contributed meaningfully, with VanEck Uranium & Nuclear Technologies gaining +21.65% and iShares Global Clean Energy Transition rising +8.85%, reflecting sustained investment in electrification, clean power and grid resilience. Digital infrastructure and emerging technologies added further support, including First Trust Bloomberg Global Semiconductor (+16.91%), Mirae Asset Global X Blockchain (+10.49%), and First Trust Nasdaq Clean Edge Smart Grid Infrastructure (+5.36%). Within emerging market innovation, Nu Holdings (+6.99%), MercadoLibre (+2.61%) and KraneShares CSI China Internet (+2.34%) contributed positively as digital adoption and platform growth continued to expand across EM economies.

Not all areas moved in the same direction, and dispersion across innovation themes remained pronounced. Some more valuation-sensitive growth segments detracted, including First Trust Cloud Computing (-10.23%), CrowdStrike (-8.44%), First Trust Nasdaq Cybersecurity (-6.60%), and Amundi MSCI Robotics & AI (-3.22%), as investors continued to reassess the pace at which capital-intensive technology spending translates into near-term earnings. There were no meaningful portfolio changes during the month, with the Fund maintaining its existing positioning across artificial intelligence, semiconductors, digital platforms, clean energy, automation and healthcare innovation. The portfolio remains deliberately constructed to capture the long-term upside from the digital revolution, recognising that short-term volatility and rotation are an inevitable part of investing in transformational growth.

Key Facts

Authorised Corporate Director (ACD)	Margetts Fund Management Ltd
Investment Manager	IDAD Limited
Portfolio Managers	Tom McGrath Andy Merricks
IA Sector	Flexible Investment
ISIN	GB00BN7JHF40 (Class A) GB00BN7JHG56 (Class R)
Launch Date	September 2021
Launch Price	100.00p
Vehicle Type	UK OEIC
Price (NAV)	115.59(Class A) 111.97 (Class R)
OCF	1.00% (Class A) 2.33% (Class R)
Dealing Cut Off	10:30am
Valuation Point	12 noon
Minimum Investment	£1,000
Base Currency	GBP

Performance	1 Month	3 Months	6 Months	1 Year	2 Year	3 Year	YTD
MGTS IDAD Future Wealth (%)	3.17	-4.27	15.33	17.25	51.53	52.43	3.17
IA Flexible Investment sector (%)	1.77	1.55	8.04	10.06	24.75	29.22	1.77

Source: FE Analytics 31.01.2026

Rolling Discrete Annual Performance	31/12/2024 – 31/12/2025	31/12/2023 – 31/12/2024	31/12/2022 – 31/12/2023	31/12/2021 – 31/12/2022	31/12/2020 – 31/12/2021
MGTS IDAD Future Wealth (%)	23.87	17.05	8.25	-26.56	-
IA Flexible Investment (%)	12.00	9.42	7.08	-8.98	11.30

Source: FE Analytics 31.12.2025

Past performance is not a guide to future performance

The IA (Investment Association) Flexible Investment sector is used as the comparator. This is considered appropriate for investors to use when comparing performance as the strategy results in the Fund meeting the definition of this sector.



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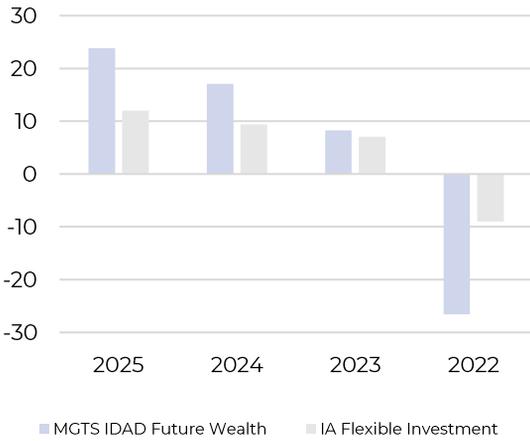
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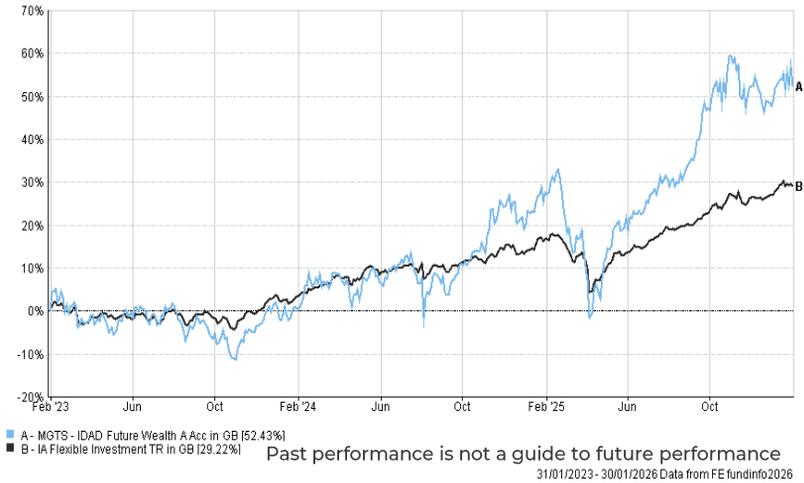
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MGTS IDAD Future Wealth Fund

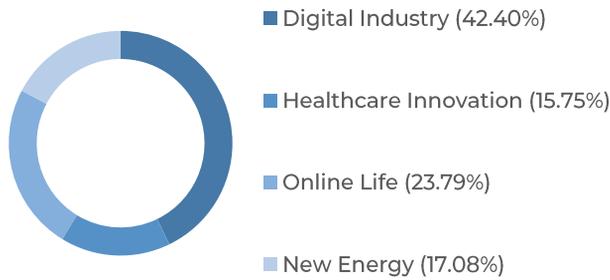
Discrete Annual Performance



Last 3 Years Performance



Sector Allocation



Source: IDAD Ltd 31.01.2026

Asset Allocation



Source: IDAD Ltd 31.01.2026

Top 10 Portfolio Holdings	%	Sector
VanEck Uran and Nuc ETF A	7.00%	New Energy
First Trust Bloomberg Glb	6.46%	Digital Industry
iSh Hlthcr Innov UCITS	6.02%	Healthcare Innovation
KRANESHARES CHINA INT ETF	5.54%	Online Life
First Trust NYSE Arca Bio	5.39%	Digital Industry
Nu Holdings Lt-a	5.35%	Digital Industry
Xtrackers Future Mobility	5.25%	New Energy
Glb X Blckchn Ucit ETF	5.23%	Online Life
X Artificial Intelligence	5.22%	Digital Industry
FST TST CLOUD COMP A ACC	5.14%	Digital Industry

Share Class Information

Source: IDAD Ltd 31.01.2026

Name	ISIN	Minimum Initial Investment	Minimum Regular Investment	Initial Charge	AMC	Ongoing Charges
MGTS IDAD Future Wealth Fund A Acc	GB00BN7JHF40	£1,000	£100	0%	0.60%	1.00%
MGTS IDAD Future Wealth Fund R Acc	GB00BN7JHG56	£1,000	£100	5%	1.50%	2.33%

The investment policy of the MGTS IDAD Future Wealth Sub-fund is to provide capital growth over any 7 year period. The Fund will be actively managed through investments which focus on sectors that are expected to deliver strong Capital Growth in the future, including those that incorporate innovative technologies, changing demographics and changing economic developments. The Investment Manager will use their expertise to select Investments, rather than tracking a stock exchange or index.



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MGTS IDAD Future Wealth Fund

IMPORTANT INFORMATION

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The MGTS/IDAD Funds are subject to normal stock market fluctuations and other risks inherent in such investments. The value of your investment and the income derived from it can go down as well as up, and you may not get back the money that you have invested. Investments in overseas equities may be affected by changes in exchange rates, which could cause the value of your investment to increase or diminish. Capital appreciation in the early years will be adversely affected by Initial Charges, so you should regard your investment as medium to long term. Past performance is not a guide to future performance. Every effort is taken to ensure the accuracy of this data, but no warranties are given.

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